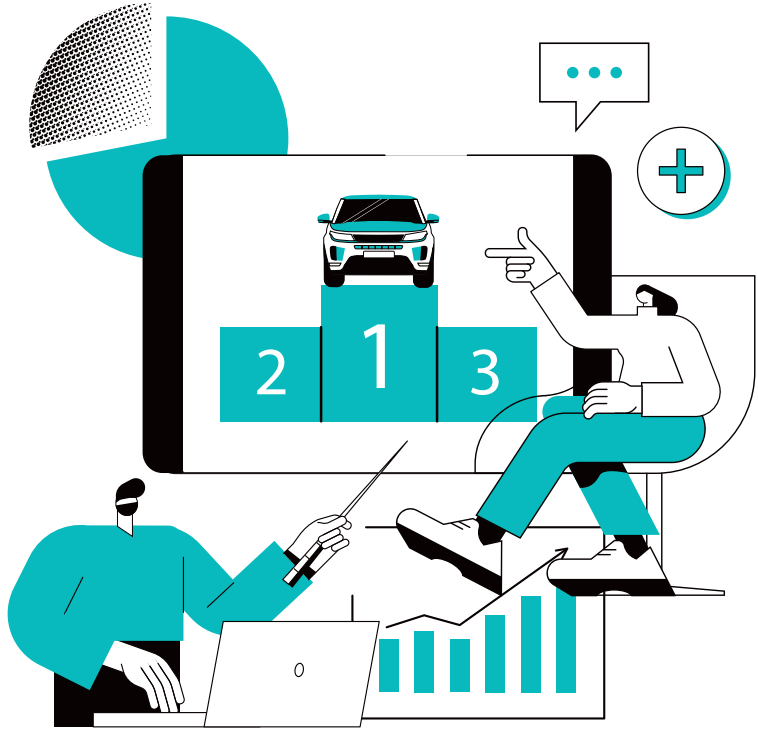


AUTO 2024

APPENDICES



How is your car powered?

To those who have at least one car in their household.

	Subtotal Petrol or Diesel	Petrol	Diesel	Subtotal Electric or Hybrid	Electric	Hybrid, non-rechargeable	Hybrid rechargeable	Other
Germany	85%	63%	22%	14%	6%	5%	3%	1%
Austria	92%	46%	46%	8%	4%	2%	2%	0%
Belgium	90%	55%	35%	9%	4%	3%	2%	1%
Spain	87%	40%	47%	13%	3%	7%	3%	0%
France	88%	48%	40%	11%	4%	5%	2%	1%
Italy	81%	48%	33%	15%	2%	8%	5%	4%
Norway	71%	33%	38%	28%	17%	6%	5%	1%
Netherlands	88%	80%	8%	12%	5%	5%	2%	0%
Poland	92%	68%	24%	6%	1%	3%	2%	2%
Portugal	91%	40%	51%	8%	3%	2%	3%	1%
United-Kingdom	86%	61%	25%	14%	4%	7%	3%	0%
China	74%	71%	3%	26%	10%	3%	13%	0%
United-States	83%	72%	11%	17%	7%	6%	4%	0%
Japan	76%	74%	2%	24%	2%	19%	3%	0%
Mexico	97%	95%	2%	3%	0%	2%	1%	0%
Turkey	95%	51%	44%	3%	1%	1%	1%	2%
16-COUNTRY AVERAGE	86%	59%	27%	13%	5%	5%	3%	1%
EUROPE AVERAGE (WHITOUT TURKEY)	87%	53%	34%	12%	4%	5%	3%	1%

Are you sufficiently informed on each of the following car-related subjects?

To all.

	New regulations*		Price trends		New technologies (fuel type, smart vehicles)		New brands	
	Sufficiently informed	Not sufficiently informed	Sufficiently informed	Not sufficiently informed	Sufficiently informed	Not sufficiently informed	Sufficiently informed	Not sufficiently informed
Germany	56%	44%	56%	44%	60%	40%	51%	49%
Austria	48%	52%	51%	49%	54%	46%	48%	52%
Belgium	51%	49%	53%	47%	56%	44%	50%	50%
Spain	58%	42%	55%	45%	64%	36%	55%	45%
France	49%	51%	51%	49%	56%	44%	55%	45%
Italy	69%	31%	70%	30%	75%	25%	65%	35%
Norway	40%	60%	47%	53%	55%	45%	41%	59%
Netherlands	53%	47%	56%	44%	60%	40%	54%	46%
Poland	55%	45%	50%	50%	52%	48%	48%	52%
Portugal	48%	52%	55%	45%	66%	34%	57%	43%
United-Kingdom	49%	51%	53%	47%	59%	41%	53%	47%
China	58%	42%	65%	35%	71%	29%	60%	40%
United-States	52%	48%	66%	34%	69%	31%	65%	35%
Japan	23%	77%	26%	74%	28%	72%	25%	75%
Mexico	47%	53%	61%	39%	71%	29%	64%	36%
Turkey	50%	50%	64%	36%	65%	35%	62%	38%
16-COUNTRY AVERAGE	50%	50%	55%	45%	60%	40%	53%	47%
EUROPE AVERAGE (WHITOUT TURKEY)	52%	48%	55%	45%	60%	40%	52%	48%

(*ban on internal combustion vehicles in certain regions of the world and traffic restrictions)

Do you have a good or poor opinion of cars of brands from...?

To all.

	Europe						The US						China						Korea					
	Subtotal good opinion	Very good opinion	Somewhat good opinion	Subtotal poor opinion	Somewhat poor opinion	Very poor opinion	Subtotal good opinion	Very good opinion	Somewhat good opinion	Subtotal poor opinion	Somewhat poor opinion	Very poor opinion	Subtotal good opinion	Very good opinion	Somewhat good opinion	Subtotal poor opinion	Somewhat poor opinion	Very poor opinion	Subtotal good opinion	Very good opinion	Somewhat good opinion	Subtotal poor opinion	Somewhat poor opinion	Very poor opinion
Germany	90%	39%	51%	10%	6%	4%	60%	12%	48%	40%	31%	9%	41%	8%	33%	59%	42%	17%	64%	15%	49%	36%	29%	7%
Austria	92%	42%	50%	8%	7%	1%	60%	10%	50%	40%	33%	7%	41%	4%	37%	59%	45%	14%	59%	9%	50%	41%	33%	8%
Belgium	87%	28%	59%	13%	9%	4%	65%	10%	55%	35%	30%	5%	41%	6%	35%	59%	43%	16%	59%	11%	48%	41%	33%	8%
Spain	94%	52%	42%	6%	5%	1%	76%	25%	51%	24%	19%	5%	50%	11%	39%	50%	38%	12%	70%	20%	50%	30%	23%	7%
France	90%	29%	61%	10%	7%	3%	68%	14%	54%	32%	26%	6%	39%	6%	33%	61%	45%	16%	62%	10%	52%	38%	30%	8%
Italy	92%	36%	56%	8%	6%	2%	76%	16%	60%	24%	20%	4%	44%	6%	38%	56%	43%	13%	67%	11%	56%	33%	27%	6%
Norway	89%	40%	49%	11%	7%	4%	63%	14%	49%	37%	29%	8%	42%	6%	36%	58%	39%	19%	58%	13%	45%	42%	30%	12%
Netherlands	92%	38%	54%	8%	7%	1%	71%	11%	60%	29%	23%	6%	47%	6%	41%	53%	39%	14%	67%	13%	54%	33%	26%	7%
Poland	92%	31%	61%	8%	7%	1%	87%	25%	62%	13%	11%	2%	45%	5%	40%	55%	44%	11%	75%	15%	60%	25%	21%	4%
Portugal	96%	33%	63%	4%	3%	1%	79%	14%	65%	21%	18%	3%	50%	6%	44%	50%	42%	8%	73%	11%	62%	27%	25%	2%
United-Kingdom	87%	29%	58%	13%	9%	4%	65%	15%	50%	35%	29%	6%	45%	8%	37%	55%	38%	17%	64%	14%	50%	36%	25%	11%
China	83%	31%	52%	17%	15%	2%	65%	17%	48%	35%	27%	8%	93%	55%	38%	7%	7%	0%	50%	10%	40%	50%	40%	10%
United-States	81%	36%	45%	19%	14%	5%	90%	55%	35%	10%	8%	2%	48%	16%	32%	52%	32%	20%	67%	25%	42%	33%	24%	9%
Japan	83%	19%	64%	17%	14%	3%	73%	14%	59%	27%	24%	3%	18%	3%	15%	82%	43%	39%	34%	4%	30%	66%	42%	24%
Mexico	93%	49%	44%	7%	7%	0%	89%	45%	44%	11%	9%	2%	68%	22%	46%	32%	26%	6%	77%	27%	50%	23%	21%	2%
Turkey	89%	43%	46%	11%	6%	5%	78%	28%	50%	22%	15%	7%	56%	14%	42%	44%	30%	14%	70%	22%	48%	30%	20%	10%
16-COUNTRY AVERAGE	90%	36%	54%	10%	8%	2%	73%	20%	53%	27%	22%	5%	48%	11%	37%	52%	37%	15%	63%	14%	49%	37%	28%	9%
EUROPE AVERAGE (WHITOUT TURKEY)	91%	36%	55%	9%	7%	2%	70%	15%	55%	30%	24%	6%	44%	7%	37%	56%	42%	14%	65%	13%	52%	35%	28%	7%

Do you have a good or poor opinion of cars of brands from...?

To all.

	Japan					
	Subtotal good opinion	Very good opinion	Somewhat good opinion	Subtotal poor opinion	Somewhat poor opinion	Very poor opinion
Germany	79%	24%	55%	21%	16%	5%
Austria	78%	23%	55%	22%	17%	5%
Belgium	74%	23%	51%	26%	22%	4%
Spain	85%	39%	46%	15%	12%	3%
France	76%	19%	57%	24%	19%	5%
Italy	89%	30%	59%	11%	9%	2%
Norway	79%	34%	45%	21%	15%	6%
Netherlands	82%	28%	54%	18%	15%	3%
Poland	90%	35%	55%	10%	8%	2%
Portugal	90%	34%	56%	10%	9%	1%
United-Kingdom	80%	28%	52%	20%	15%	5%
China	68%	21%	47%	32%	20%	12%
United-States	83%	45%	38%	17%	12%	5%
Japan	90%	48%	42%	10%	8%	2%
Mexico	90%	51%	39%	10%	8%	2%
Turkey	82%	35%	47%	18%	11%	7%
16-COUNTRY AVERAGE	82%	32%	50%	18%	14%	4%
EUROPE AVERAGE (WHITOUT TURKEY)	82%	29%	53%	18%	14%	4%

Which words in the following list describe car brands from...?

To all. Several answers possible per line.

	Europe						
	Reliable	Aesthetically pleasing	Safe	High-performance	Environmentally friendly	Good value for money	None
Germany	56%	36%	57%	53%	33%	24%	9%
Austria	60%	43%	59%	52%	30%	24%	8%
Belgium	46%	28%	45%	35%	24%	29%	13%
Spain	52%	42%	53%	42%	40%	36%	4%
France	48%	39%	43%	40%	28%	28%	12%
Italy	54%	46%	46%	39%	32%	31%	4%
Norway	46%	26%	53%	22%	28%	23%	17%
Netherlands	56%	30%	48%	36%	30%	32%	11%
Poland	29%	37%	44%	28%	32%	32%	11%
Portugal	48%	46%	48%	38%	30%	36%	7%
United-Kingdom	48%	34%	45%	35%	27%	33%	13%
China	40%	36%	41%	47%	31%	29%	6%
United-States	38%	38%	38%	40%	31%	27%	12%
Japan	27%	44%	26%	31%	25%	19%	20%
Mexico	38%	56%	49%	38%	35%	31%	3%
Turkey	46%	42%	48%	47%	34%	43%	5%
16-COUNTRY AVERAGE	46%	39%	46%	39%	31%	30%	10%
EUROPE AVERAGE (WHITOUT TURKEY)	49%	37%	49%	38%	30%	30%	10%

Which words in the following list describe car brands from...?

To all. Several answers possible per line.

	The US							China						
	Reliable	Aesthetically pleasing	Safe	High-performance	Environmentally friendly	Good value for money	None	Reliable	Aesthetically pleasing	Safe	High-performance	Environmentally friendly	Good value for money	None
Germany	22%	25%	21%	40%	8%	14%	28%	14%	14%	11%	15%	12%	37%	36%
Austria	22%	28%	22%	40%	5%	15%	28%	12%	12%	9%	16%	7%	41%	38%
Belgium	25%	21%	21%	26%	7%	15%	32%	12%	10%	10%	10%	7%	29%	45%
Spain	30%	41%	33%	38%	15%	22%	13%	15%	21%	14%	17%	11%	42%	29%
France	28%	30%	24%	38%	8%	12%	25%	14%	12%	10%	14%	10%	32%	41%
Italy	39%	28%	29%	36%	13%	20%	15%	13%	12%	9%	9%	9%	41%	33%
Norway	22%	22%	21%	25%	7%	10%	36%	12%	10%	9%	10%	10%	28%	47%
Netherlands	31%	20%	27%	26%	10%	20%	29%	15%	13%	12%	11%	9%	32%	43%
Poland	25%	41%	37%	23%	16%	22%	15%	7%	18%	11%	12%	10%	26%	43%
Portugal	29%	29%	27%	32%	9%	15%	22%	17%	13%	9%	11%	10%	31%	39%
United-Kingdom	27%	22%	28%	34%	12%	19%	28%	21%	14%	14%	14%	11%	27%	40%
China	35%	31%	35%	43%	21%	21%	13%	52%	43%	51%	40%	43%	63%	2%
United-States	53%	41%	51%	49%	37%	44%	6%	21%	17%	16%	16%	17%	29%	36%
Japan	14%	35%	14%	25%	9%	17%	33%	2%	6%	2%	6%	5%	8%	79%
Mexico	37%	52%	48%	36%	26%	38%	3%	17%	37%	21%	21%	22%	45%	13%
Turkey	35%	34%	35%	49%	22%	37%	10%	18%	27%	20%	21%	19%	27%	26%
16-COUNTRY AVERAGE	30%	31%	30%	35%	14%	21%	21%	16%	17%	14%	15%	13%	34%	37%
EUROPE AVERAGE (WHITOUT TURKEY)	27%	28%	27%	33%	10%	17%	25%	14%	14%	11%	13%	10%	33%	39%

Which words in the following list describe car brands from...?

To all. Several answers possible per line.

	Korea							Japan						
	Reliable	Aesthetically pleasing	Safe	High-performance	Environmentally friendly	Good value for money	None	Reliable	Aesthetically pleasing	Safe	High-performance	Environmentally friendly	Good value for money	None
Germany	27%	20%	24%	23%	16%	46%	25%	42%	25%	35%	34%	23%	43%	18%
Austria	25%	16%	18%	21%	12%	45%	28%	41%	25%	32%	32%	17%	46%	17%
Belgium	23%	14%	17%	16%	10%	34%	35%	37%	19%	30%	28%	17%	34%	22%
Spain	28%	26%	26%	23%	19%	42%	20%	45%	32%	41%	39%	30%	37%	8%
France	25%	19%	20%	21%	14%	34%	29%	37%	26%	29%	32%	21%	30%	20%
Italy	30%	21%	19%	15%	19%	48%	19%	47%	25%	37%	30%	34%	36%	8%
Norway	22%	12%	16%	10%	15%	32%	39%	46%	17%	32%	17%	21%	38%	22%
Netherlands	30%	16%	25%	18%	16%	37%	30%	43%	19%	33%	31%	21%	42%	20%
Poland	20%	31%	27%	24%	19%	34%	21%	44%	37%	38%	36%	32%	30%	10%
Portugal	29%	23%	21%	17%	13%	37%	24%	45%	29%	36%	35%	22%	33%	12%
United-Kingdom	33%	19%	26%	16%	17%	35%	29%	45%	28%	37%	30%	22%	35%	17%
China	31%	27%	25%	22%	25%	37%	23%	34%	25%	32%	37%	33%	32%	13%
United-States	21%	32%	22%	24%	26%	25%	22%	47%	30%	38%	36%	33%	42%	12%
Japan	5%	10%	8%	10%	6%	13%	66%	61%	24%	62%	50%	33%	42%	8%
Mexico	26%	42%	30%	28%	28%	39%	11%	40%	50%	45%	33%	39%	44%	4%
Turkey	33%	28%	33%	26%	28%	35%	15%	48%	32%	41%	46%	35%	41%	6%
16-COUNTRY AVERAGE	25%	22%	22%	19%	18%	36%	27%	44%	28%	37%	34%	27%	38%	13%
EUROPE AVERAGE (WHITOUT TURKEY)	26%	20%	22%	18%	16%	39%	27%	43%	26%	35%	31%	24%	37%	16%

Would you be prepared to buy a car brand from... ?

To all.

	Europe						The US						China						Korea					
	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not
Germany	89%	53%	36%	11%	5%	6%	46%	14%	32%	54%	31%	23%	31%	9%	22%	69%	35%	34%	50%	16%	34%	50%	30%	20%
Austria	92%	55%	37%	8%	5%	3%	45%	12%	33%	55%	36%	19%	31%	5%	26%	69%	40%	29%	47%	13%	34%	53%	34%	19%
Belgium	87%	41%	46%	13%	8%	5%	47%	12%	35%	53%	33%	20%	31%	5%	26%	69%	37%	32%	47%	11%	36%	53%	32%	21%
Spain	93%	55%	38%	7%	4%	3%	66%	22%	44%	34%	23%	11%	42%	8%	34%	58%	36%	22%	59%	18%	41%	41%	27%	14%
France	85%	42%	43%	15%	8%	7%	45%	12%	33%	55%	32%	23%	28%	6%	22%	72%	35%	37%	43%	10%	33%	57%	31%	26%
Italy	94%	54%	40%	6%	4%	2%	66%	20%	46%	34%	25%	9%	38%	8%	30%	62%	36%	26%	60%	15%	45%	40%	29%	11%
Norway	86%	43%	43%	14%	8%	6%	56%	16%	40%	44%	31%	13%	34%	6%	28%	66%	40%	26%	51%	10%	41%	49%	33%	16%
Netherlands	87%	49%	38%	13%	7%	6%	49%	14%	35%	51%	33%	18%	31%	8%	23%	69%	39%	30%	53%	15%	38%	47%	28%	19%
Poland	88%	41%	47%	12%	6%	6%	70%	22%	48%	30%	19%	11%	31%	5%	26%	69%	38%	31%	64%	17%	47%	36%	22%	14%
Portugal	90%	49%	41%	10%	6%	4%	59%	17%	42%	41%	28%	13%	36%	7%	29%	64%	39%	25%	58%	14%	44%	42%	31%	11%
United-Kingdom	83%	35%	48%	17%	9%	8%	49%	15%	34%	51%	31%	20%	34%	8%	26%	66%	34%	32%	52%	13%	39%	48%	29%	19%
China	76%	22%	54%	24%	15%	9%	63%	13%	50%	37%	22%	15%	91%	55%	36%	9%	6%	3%	47%	11%	36%	53%	30%	23%
United-States	68%	33%	35%	32%	20%	12%	88%	61%	27%	12%	8%	4%	39%	16%	23%	61%	28%	33%	55%	22%	33%	45%	25%	20%
Japan	28%	5%	23%	72%	39%	33%	17%	2%	15%	83%	44%	39%	7%	1%	6%	93%	20%	73%	8%	1%	7%	92%	26%	66%
Mexico	89%	47%	42%	11%	9%	2%	90%	48%	42%	10%	7%	3%	62%	18%	44%	38%	27%	11%	68%	23%	45%	32%	25%	7%
Turkey	90%	55%	35%	10%	5%	5%	80%	38%	42%	20%	12%	8%	45%	15%	30%	55%	33%	22%	65%	23%	42%	35%	22%	13%
16-COUNTRY AVERAGE	83%	42%	41%	17%	10%	7%	58%	21%	37%	42%	26%	16%	38%	11%	27%	62%	33%	29%	52%	15%	37%	48%	28%	20%
EUROPE AVERAGE (WHITOUT TURKEY)	89%	47%	42%	11%	6%	5%	54%	16%	38%	46%	29%	17%	34%	7%	27%	66%	37%	29%	53%	14%	39%	47%	30%	17%

Would you be prepared to buy a car brand from... ?

To all.

	Japan					
	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not
Germany	64%	24%	40%	36%	22%	14%
Austria	66%	24%	42%	34%	22%	12%
Belgium	61%	23%	38%	39%	24%	15%
Spain	77%	30%	47%	23%	16%	7%
France	56%	17%	39%	44%	25%	19%
Italy	80%	31%	49%	20%	15%	5%
Norway	72%	27%	45%	28%	17%	11%
Netherlands	66%	26%	40%	34%	21%	13%
Poland	78%	36%	42%	22%	14%	8%
Portugal	74%	29%	45%	26%	18%	8%
United-Kingdom	68%	26%	42%	32%	19%	13%
China	63%	19%	44%	37%	19%	18%
United-States	74%	39%	35%	26%	16%	10%
Japan	83%	50%	33%	17%	10%	7%
Mexico	87%	48%	39%	13%	10%	3%
Turkey	82%	42%	40%	18%	11%	7%
16-COUNTRY AVERAGE	72%	31%	41%	28%	17%	11%
EUROPE AVERAGE (WHITOUT TURKEY)	70%	27%	43%	30%	19%	11%

Have you noticed an increase in prices for the following goods and services over the last twelve months?

To all.

	Public transport					Petrol and diesel				
	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know
Germany	65%	24%	41%	14%	21%	86%	61%	25%	6%	8%
Austria	63%	18%	45%	18%	19%	88%	63%	25%	5%	7%
Belgium	63%	19%	44%	12%	25%	84%	56%	28%	6%	10%
Spain	54%	19%	35%	36%	10%	85%	53%	32%	10%	5%
France	60%	23%	37%	13%	27%	88%	67%	21%	5%	7%
Italy	75%	24%	51%	11%	14%	94%	63%	31%	4%	2%
Norway	58%	22%	36%	15%	27%	81%	68%	13%	5%	14%
Netherlands	62%	24%	38%	9%	29%	86%	64%	22%	5%	9%
Poland	80%	38%	42%	8%	12%	85%	63%	22%	7%	8%
Portugal	66%	27%	39%	14%	20%	95%	74%	21%	2%	3%
United-Kingdom	55%	19%	36%	20%	25%	78%	49%	29%	10%	12%
China	36%	10%	26%	53%	11%	81%	30%	51%	11%	8%
United-States	49%	17%	32%	17%	34%	80%	41%	39%	11%	9%
Japan	62%	10%	52%	12%	26%	81%	48%	33%	3%	16%
Mexico	82%	36%	46%	14%	4%	91%	57%	34%	7%	2%
Turkey	93%	61%	32%	4%	3%	96%	79%	17%	2%	2%
16-COUNTRY AVERAGE	64%	24%	40%	17%	19%	86%	58%	28%	6%	8%
EUROPE AVERAGE (WHITOUT TURKEY)	64%	24%	40%	15%	21%	86%	62%	24%	6%	8%

Have you noticed an increase in prices for the following goods and services over the last twelve months?

To all.

	Electricity					New cars					Used cars					Car hire				
	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know
Germany	90%	65%	25%	6%	4%	66%	40%	26%	6%	28%	61%	34%	27%	7%	32%	43%	20%	23%	5%	52%
Austria	95%	72%	23%	2%	3%	70%	44%	26%	4%	26%	65%	42%	23%	6%	29%	37%	17%	20%	6%	57%
Belgium	84%	57%	27%	7%	9%	68%	41%	27%	6%	26%	55%	28%	27%	8%	37%	40%	19%	21%	6%	54%
Spain	86%	53%	33%	9%	5%	81%	48%	33%	5%	14%	70%	34%	36%	8%	22%	62%	26%	36%	7%	31%
France	87%	56%	31%	6%	7%	73%	47%	26%	6%	21%	67%	41%	26%	8%	25%	46%	23%	23%	7%	47%
Italy	92%	65%	27%	4%	4%	81%	47%	34%	6%	13%	65%	34%	31%	9%	26%	54%	24%	30%	6%	40%
Norway	89%	72%	17%	3%	8%	49%	30%	19%	6%	45%	37%	16%	21%	12%	51%	28%	6%	22%	8%	64%
Netherlands	78%	48%	30%	9%	13%	57%	29%	28%	7%	36%	53%	26%	27%	10%	37%	72%	31%	41%	8%	20%
Poland	84%	57%	27%	5%	11%	77%	52%	25%	3%	20%	74%	41%	33%	6%	20%	27%	15%	12%	5%	68%
Portugal	89%	55%	34%	7%	4%	77%	51%	26%	2%	21%	71%	41%	30%	6%	23%	33%	14%	19%	8%	59%
United-Kingdom	87%	67%	20%	5%	8%	58%	33%	25%	7%	35%	58%	32%	26%	10%	32%	55%	27%	28%	5%	40%
China	55%	15%	40%	32%	13%	51%	14%	37%	36%	13%	29%	7%	22%	44%	27%	50%	9%	41%	25%	25%
United-States	79%	36%	43%	11%	10%	80%	47%	33%	7%	13%	70%	37%	33%	12%	18%	51%	21%	30%	10%	39%
Japan	85%	58%	27%	4%	11%	58%	23%	35%	4%	38%	48%	23%	25%	7%	45%	55%	30%	25%	4%	41%
Mexico	86%	44%	42%	11%	3%	91%	61%	30%	2%	7%	80%	32%	48%	10%	10%	35%	17%	18%	9%	56%
Turkey	94%	69%	25%	4%	2%	95%	84%	11%	3%	2%	96%	84%	12%	2%	2%	88%	72%	16%	3%	9%
16-COUNTRY AVERAGE	85%	55%	30%	8%	7%	71%	43%	28%	7%	22%	63%	35%	28%	10%	27%	48%	23%	25%	8%	44%
EUROPE AVERAGE (WHITOUT TURKEY)	87%	60%	27%	6%	7%	69%	42%	27%	5%	26%	62%	34%	28%	8%	30%	44%	21%	23%	6%	50%

Have you noticed an increase in prices for the following goods and services over the last twelve months?

To all.

	Car insurance					Car maintenance					Car-related taxes				
	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know	Subtotal Yes	Yes, a large increase	Yes, a modest increase	No, no increase	I don't know
Germany	58%	18%	40%	23%	19%	67%	27%	40%	11%	22%	44%	16%	28%	31%	25%
Austria	70%	22%	48%	13%	17%	73%	34%	39%	8%	19%	59%	23%	36%	17%	24%
Belgium	68%	23%	45%	13%	19%	69%	29%	40%	8%	23%	66%	28%	38%	10%	24%
Spain	78%	28%	50%	13%	9%	82%	35%	47%	7%	11%	68%	27%	41%	17%	15%
France	72%	27%	45%	15%	13%	76%	37%	39%	7%	17%	61%	31%	30%	10%	29%
Italy	79%	28%	51%	15%	6%	85%	38%	47%	5%	10%	64%	22%	42%	21%	15%
Norway	55%	20%	35%	12%	33%	59%	32%	27%	7%	34%	63%	34%	29%	5%	32%
Netherlands	58%	16%	42%	17%	25%	66%	25%	41%	9%	25%	54%	16%	38%	16%	30%
Poland	77%	38%	39%	8%	15%	83%	56%	27%	4%	13%	71%	36%	35%	8%	21%
Portugal	77%	33%	44%	13%	10%	86%	51%	35%	3%	11%	76%	36%	40%	9%	15%
United-Kingdom	69%	29%	40%	13%	18%	68%	26%	42%	10%	22%	58%	20%	38%	17%	25%
China	59%	14%	45%	27%	14%	69%	17%	52%	20%	11%	52%	12%	40%	30%	18%
United-States	74%	31%	43%	16%	10%	78%	34%	44%	10%	12%	62%	26%	36%	14%	24%
Japan	44%	10%	34%	15%	41%	62%	18%	44%	7%	31%	40%	10%	30%	22%	38%
Mexico	84%	37%	47%	6%	10%	89%	44%	45%	5%	6%	81%	40%	41%	10%	9%
Turkey	92%	77%	15%	2%	6%	93%	72%	21%	2%	5%	94%	77%	17%	2%	4%
16-COUNTRY AVERAGE	69%	28%	41%	14%	17%	75%	36%	39%	8%	17%	63%	28%	35%	15%	22%
EUROPE AVERAGE (WHITOUT TURKEY)	69%	26%	43%	14%	17%	74%	36%	38%	7%	19%	62%	26%	36%	15%	23%

Do you think the prices of the following goods and services will increase, decrease or remain stable over the next five years?

To all.

	Public transport							Petrol and diesel						
	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot
Germany	74%	26%	48%	20%	6%	4%	2%	75%	34%	41%	19%	6%	4%	2%
Austria	69%	15%	54%	26%	5%	4%	1%	69%	29%	40%	22%	9%	8%	1%
Belgium	71%	20%	51%	24%	5%	3%	2%	75%	30%	45%	18%	7%	5%	2%
Spain	61%	16%	45%	33%	6%	5%	1%	74%	32%	42%	20%	6%	5%	1%
France	69%	21%	48%	26%	5%	3%	2%	75%	36%	39%	19%	6%	5%	1%
Italy	68%	20%	48%	30%	2%	2%	0%	69%	26%	43%	21%	10%	9%	1%
Norway	66%	19%	47%	27%	7%	5%	2%	71%	34%	37%	22%	7%	6%	1%
Netherlands	79%	29%	50%	18%	3%	2%	1%	84%	45%	39%	13%	3%	2%	1%
Poland	75%	28%	47%	20%	5%	3%	2%	73%	38%	35%	19%	8%	6%	2%
Portugal	69%	20%	49%	25%	6%	4%	2%	82%	41%	41%	11%	7%	5%	2%
United-Kingdom	68%	21%	47%	27%	5%	4%	1%	68%	26%	42%	22%	10%	8%	2%
China	34%	6%	28%	60%	6%	5%	1%	66%	26%	40%	24%	10%	9%	1%
United-States	63%	20%	43%	31%	6%	4%	2%	73%	32%	41%	20%	7%	5%	2%
Japan	72%	13%	59%	24%	4%	2%	2%	78%	29%	49%	15%	7%	5%	2%
Mexico	83%	30%	53%	15%	2%	2%	0%	86%	47%	39%	11%	3%	3%	0%
Turkey	94%	59%	35%	4%	2%	1%	1%	93%	73%	20%	4%	3%	2%	1%
16-COUNTRY AVERAGE	70%	23%	47%	26%	4%	3%	1%	76%	36%	40%	18%	6%	5%	1%
EUROPE AVERAGE (WHITOUT TURKEY)	70%	21%	49%	25%	5%	3%	2%	75%	34%	41%	19%	6%	6%	0%

Do you think the prices of the following goods and services will increase, decrease or remain stable over the next five years?

To all.

	Electricity							New cars						
	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot
Germany	74%	32%	42%	19%	7%	6%	1%	76%	34%	42%	19%	5%	3%	2%
Austria	65%	26%	39%	22%	13%	11%	2%	75%	31%	44%	17%	8%	6%	2%
Belgium	71%	30%	41%	21%	8%	6%	2%	77%	34%	43%	18%	5%	4%	1%
Spain	72%	30%	42%	22%	6%	5%	1%	79%	33%	46%	17%	4%	3%	1%
France	78%	37%	41%	17%	5%	3%	2%	76%	34%	42%	20%	4%	3%	1%
Italy	70%	29%	41%	21%	9%	8%	1%	76%	29%	47%	21%	3%	3%	0%
Norway	69%	33%	36%	22%	9%	8%	1%	73%	29%	44%	20%	7%	6%	1%
Netherlands	75%	28%	47%	18%	7%	6%	1%	79%	32%	47%	17%	4%	3%	1%
Poland	77%	44%	33%	18%	5%	3%	2%	77%	42%	35%	17%	6%	4%	2%
Portugal	78%	33%	45%	15%	7%	6%	1%	82%	38%	44%	12%	6%	4%	2%
United-Kingdom	67%	31%	36%	19%	14%	12%	2%	74%	32%	42%	21%	5%	4%	1%
China	54%	13%	41%	40%	6%	5%	1%	45%	9%	36%	33%	22%	20%	2%
United-States	75%	33%	42%	19%	6%	4%	2%	78%	39%	39%	17%	5%	4%	1%
Japan	78%	35%	43%	17%	5%	3%	2%	75%	23%	52%	20%	5%	3%	2%
Mexico	83%	38%	45%	14%	3%	3%	0%	90%	51%	39%	8%	2%	2%	0%
Turkey	92%	66%	26%	6%	2%	2%	0%	95%	76%	19%	3%	2%	2%	0%
16-COUNTRY AVERAGE	74%	34%	40%	19%	7%	6%	1%	76%	35%	41%	19%	5%	4%	1%
EUROPE AVERAGE (WHITOUT TURKEY)	73%	32%	41%	19%	8%	7%	1%	77%	34%	43%	18%	5%	4%	1%

Do you think the prices of the following goods and services will increase, decrease or remain stable over the next five years?

To all.

	Used cars							Car hire						
	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot
Germany	66%	25%	41%	25%	9%	6%	3%	69%	22%	47%	24%	7%	3%	4%
Austria	66%	22%	44%	24%	10%	8%	2%	68%	18%	50%	24%	8%	4%	4%
Belgium	66%	22%	44%	26%	8%	6%	2%	69%	20%	49%	25%	6%	3%	3%
Spain	67%	23%	44%	25%	8%	7%	1%	71%	22%	49%	23%	6%	4%	2%
France	70%	28%	42%	24%	6%	4%	2%	68%	23%	45%	26%	6%	3%	3%
Italy	61%	20%	41%	31%	8%	7%	1%	66%	23%	43%	29%	5%	4%	1%
Norway	56%	14%	42%	33%	11%	8%	3%	66%	19%	47%	28%	6%	3%	3%
Netherlands	69%	22%	47%	24%	7%	5%	2%	72%	20%	52%	23%	5%	2%	3%
Poland	69%	29%	40%	22%	9%	6%	3%	67%	27%	40%	25%	8%	4%	4%
Portugal	68%	25%	43%	23%	9%	7%	2%	73%	26%	47%	20%	7%	5%	2%
United-Kingdom	61%	24%	37%	30%	9%	6%	3%	63%	20%	43%	31%	6%	3%	3%
China	29%	5%	24%	44%	27%	22%	5%	43%	9%	34%	44%	13%	10%	3%
United-States	65%	26%	39%	26%	9%	7%	2%	64%	25%	39%	30%	6%	2%	4%
Japan	64%	15%	49%	29%	7%	4%	3%	63%	9%	54%	32%	5%	2%	3%
Mexico	76%	23%	53%	20%	4%	3%	1%	79%	29%	50%	18%	3%	2%	1%
Turkey	93%	69%	24%	5%	2%	2%	0%	93%	65%	28%	5%	2%	1%	1%
16-COUNTRY AVERAGE	65%	24%	41%	26%	9%	7%	2%	69%	24%	45%	25%	6%	3%	3%
EUROPE AVERAGE (WHITOUT TURKEY)	65%	23%	42%	26%	9%	7%	2%	69%	22%	47%	25%	6%	3%	3%

Do you think the prices of the following goods and services will increase, decrease or remain stable over the next five years?

To all.

	Car insurance							Car maintenance						
	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot
Germany	69%	19%	50%	27%	4%	2%	2%	76%	26%	50%	19%	5%	2%	3%
Austria	77%	21%	56%	20%	3%	2%	1%	79%	26%	53%	18%	3%	2%	1%
Belgium	73%	23%	50%	23%	4%	2%	2%	76%	23%	53%	21%	3%	2%	1%
Spain	74%	22%	52%	21%	5%	4%	1%	75%	25%	50%	21%	4%	3%	1%
France	76%	29%	47%	20%	4%	3%	1%	76%	30%	46%	20%	4%	3%	1%
Italy	71%	23%	48%	26%	3%	2%	1%	75%	25%	50%	23%	2%	2%	0%
Norway	70%	18%	52%	26%	4%	3%	1%	77%	27%	50%	20%	3%	2%	1%
Netherlands	77%	23%	54%	20%	3%	2%	1%	82%	26%	56%	16%	2%	1%	1%
Poland	77%	34%	43%	19%	4%	2%	2%	79%	41%	38%	17%	4%	2%	2%
Portugal	77%	24%	53%	19%	4%	3%	1%	83%	34%	49%	14%	3%	2%	1%
United-Kingdom	71%	28%	43%	24%	5%	4%	1%	71%	24%	47%	25%	4%	3%	1%
China	55%	10%	45%	38%	7%	6%	1%	62%	14%	48%	31%	7%	6%	1%
United-States	75%	27%	48%	20%	5%	3%	2%	77%	31%	46%	19%	4%	3%	1%
Japan	64%	11%	53%	31%	5%	2%	3%	73%	17%	56%	23%	4%	2%	2%
Mexico	85%	36%	49%	13%	2%	2%	0%	86%	37%	49%	13%	1%	1%	0%
Turkey	95%	70%	25%	4%	1%	1%	0%	92%	66%	26%	5%	3%	3%	0%
16-COUNTRY AVERAGE	74%	26%	48%	22%	4%	3%	1%	78%	30%	48%	19%	3%	2%	1%
EUROPE AVERAGE (WHITOUT TURKEY)	74%	24%	50%	22%	4%	3%	1%	77%	28%	49%	19%	4%	2%	2%

Do you think the prices of the following goods and services will increase, decrease or remain stable over the next five years?

To all.

	Car-related taxes						
	Subtotal Increase	Increase a lot	Increase a little	Remain stable	Subtotal Decrease	Decrease a little	Decrease a lot
Germany	66%	20%	46%	30%	4%	2%	2%
Austria	75%	24%	51%	21%	4%	3%	1%
Belgium	75%	25%	50%	20%	5%	3%	2%
Spain	72%	24%	48%	24%	4%	3%	1%
France	74%	29%	45%	22%	4%	2%	2%
Italy	65%	20%	45%	31%	4%	3%	1%
Norway	75%	29%	46%	21%	4%	3%	1%
Netherlands	78%	28%	50%	19%	3%	2%	1%
Poland	75%	34%	41%	21%	4%	2%	2%
Portugal	79%	31%	48%	17%	4%	3%	1%
United-Kingdom	70%	25%	45%	25%	5%	4%	1%
China	48%	11%	37%	43%	9%	7%	2%
United-States	71%	25%	46%	25%	4%	1%	3%
Japan	64%	12%	52%	32%	4%	2%	2%
Mexico	85%	36%	49%	14%	1%	1%	0%
Turkey	95%	72%	23%	4%	1%	1%	0%
16-COUNTRY AVERAGE	73%	28%	45%	23%	4%	3%	1%
EUROPE AVERAGE (WHITOUT TURKEY)	73%	26%	47%	23%	4%	3%	1%

Have you recently forgone buying a car owing to rising prices?

To all.

	Yes	No
Germany	36%	64%
Austria	37%	63%
Belgium	25%	75%
Spain	40%	60%
France	35%	65%
Italy	33%	67%
Norway	31%	69%
Netherlands	22%	78%
Poland	40%	60%
Portugal	38%	62%
United-Kingdom	28%	72%
China	32%	68%
United-States	39%	61%
Japan	19%	81%
Mexico	58%	42%
Turkey	67%	33%
16-COUNTRY AVERAGE	36%	64%
EUROPE AVERAGE (WHITOUT TURKEY)	33%	67%

Were you aware of the existence of this type of regulation in the world (ULEZ)?

To all.

	Subtotal Yes	Yes, and I know exactly what it is	Yes, but I don't know exactly what it is	No
Germany	86%	51%	35%	14%
Austria	72%	25%	47%	28%
Belgium	80%	50%	30%	20%
Spain	82%	44%	38%	18%
France	77%	48%	29%	23%
Italy	88%	48%	40%	12%
Norway	67%	29%	38%	33%
Netherlands	64%	21%	43%	36%
Poland	86%	40%	46%	14%
Portugal	67%	27%	40%	33%
United-Kingdom	78%	44%	34%	22%
China	78%	36%	42%	22%
United-States	58%	30%	28%	42%
Japan	48%	10%	38%	52%
Mexico	69%	14%	55%	31%
Turkey	71%	25%	46%	29%
16-COUNTRY AVERAGE	73%	34%	39%	27%
EUROPE AVERAGE (WHITOUT TURKEY)	77%	39%	38%	23%

In your opinion, are there currently any of these zones (ULEZs) in your country?

To all.

	SubTotal Knows the situation in its country (Yes or No)	Yes	No	I don't know
Germany	77%	67%	10%	23%
Austria	60%	20%	40%	40%
Belgium	77%	69%	8%	23%
Spain	65%	58%	7%	35%
France	70%	59%	11%	30%
Italy	69%	46%	23%	31%
Norway	49%	18%	31%	51%
Netherlands	54%	39%	15%	46%
Poland	63%	39%	24%	37%
Portugal	52%	44%	8%	48%
United-Kingdom	72%	59%	13%	28%
China	63%	42%	21%	37%
United-States	53%	31%	22%	47%
Japan	51%	16%	35%	49%
Mexico	51%	22%	29%	49%
Turkey	50%	22%	28%	50%
16-COUNTRY AVERAGE	61%	41%	20%	39%
EUROPE AVERAGE (WHITOUT TURKEY)	64%	47%	17%	36%

Do you know whether your country has any plans for such zones (ULEZs) in the near future?

To all.

	Subtotal Knows the situation in its country (Yes or No)	Yes, I know that some cities will have ULEZs in the near future	Yes, I know that there won't be any in the near future	No, I don't know
Germany	61%	53%	8%	39%
Austria	39%	25%	14%	61%
Belgium	64%	55%	9%	36%
Spain	70%	13%	57%	30%
France	63%	50%	13%	37%
Italy	65%	51%	14%	35%
Norway	37%	28%	9%	63%
Netherlands	44%	38%	6%	56%
Poland	55%	42%	13%	45%
Portugal	46%	37%	9%	54%
United-Kingdom	62%	53%	9%	38%
China	61%	41%	20%	39%
United-States	47%	35%	12%	53%
Japan	23%	14%	9%	77%
Mexico	44%	29%	15%	56%
Turkey	45%	27%	18%	55%
16-COUNTRY AVERAGE	52%	37%	15%	48%
EUROPE AVERAGE (WHITOUT TURKEY)	55%	40%	15%	45%

As far as you know, will your current vehicle be permitted in these zones (ULEZs) in the near future?

To those who have at least one car in their household and whose country has introduced (or will introduce) EPZs.

	Yes, it will be permitted	No, it won't be permitted	I don't know
Germany	64%	14%	22%
Austria	39%	36%	25%
Belgium	65%	24%	11%
Spain	47%	46%	7%
France	56%	30%	14%
Italy	46%	40%	14%
Norway	28%	59%	13%
Netherlands	62%	21%	17%
Poland	34%	45%	21%
Portugal	44%	37%	19%
United-Kingdom	57%	23%	20%
China	71%	17%	12%
United-States	76%	15%	9%
Japan	47%	26%	27%
Mexico	60%	25%	15%
Turkey	63%	20%	17%
16-COUNTRY AVERAGE	55%	29%	16%
EUROPE AVERAGE (WHITOUT TURKEY)	52%	32%	16%

Do you agree or disagree with each of the following statements about these restricted zones set up to improve air quality (ULEZs)?

To all.

	It is a good and necessary measure						The schedule is too demanding					
	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree
Germany	61%	22%	39%	39%	25%	14%	67%	25%	42%	33%	24%	9%
Austria	58%	19%	39%	42%	28%	14%	67%	25%	42%	33%	24%	9%
Belgium	49%	12%	37%	51%	32%	19%	74%	34%	40%	26%	21%	5%
Spain	72%	28%	44%	28%	18%	10%	72%	26%	46%	28%	21%	7%
France	50%	12%	38%	50%	32%	18%	75%	33%	42%	25%	19%	6%
Italy	70%	24%	46%	30%	22%	8%	68%	22%	46%	32%	25%	7%
Norway	59%	19%	40%	41%	24%	17%	72%	27%	45%	28%	20%	8%
Netherlands	57%	14%	43%	43%	29%	14%	70%	25%	45%	30%	25%	5%
Poland	64%	20%	44%	36%	26%	10%	70%	22%	48%	30%	25%	5%
Portugal	81%	33%	48%	19%	14%	5%	70%	22%	48%	30%	25%	5%
United-Kingdom	59%	16%	43%	41%	28%	13%	73%	28%	45%	27%	22%	5%
China	87%	35%	52%	13%	11%	2%	71%	19%	52%	29%	24%	5%
United-States	71%	28%	43%	29%	19%	10%	70%	28%	42%	30%	24%	6%
Japan	59%	9%	50%	41%	32%	9%	64%	12%	52%	36%	30%	6%
Mexico	86%	48%	38%	14%	10%	4%	71%	25%	46%	29%	21%	8%
Turkey	85%	49%	36%	15%	11%	4%	65%	23%	42%	35%	27%	8%
16-COUNTRY AVERAGE	66%	24%	42%	34%	23%	11%	70%	25%	45%	30%	24%	6%
EUROPE AVERAGE (WHITOUT TURKEY)	62%	20%	42%	38%	25%	13%	71%	26%	45%	29%	23%	6%

Do you agree or disagree with each of the following statements about these restricted zones set up to improve air quality (ULEZs)?

To all.

	It doesn't go far enough						It is ineffective in the fight against pollution					
	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree
Germany	49%	17%	32%	51%	28%	23%	64%	27%	37%	36%	24%	12%
Austria	53%	17%	36%	47%	29%	18%	63%	26%	37%	37%	28%	9%
Belgium	39%	11%	28%	61%	36%	25%	62%	27%	35%	38%	29%	9%
Spain	71%	26%	45%	29%	22%	7%	60%	24%	36%	40%	27%	13%
France	54%	17%	37%	46%	30%	16%	63%	24%	39%	37%	28%	9%
Italy	75%	27%	48%	25%	19%	6%	54%	16%	38%	46%	36%	10%
Norway	47%	14%	33%	53%	30%	23%	60%	20%	40%	40%	27%	13%
Netherlands	35%	7%	28%	65%	42%	23%	61%	19%	42%	39%	32%	7%
Poland	69%	22%	47%	31%	24%	7%	61%	19%	42%	39%	29%	10%
Portugal	60%	17%	43%	40%	33%	7%	59%	20%	39%	41%	28%	13%
United-Kingdom	45%	12%	33%	55%	36%	19%	58%	19%	39%	42%	33%	9%
China	75%	18%	57%	25%	21%	4%	45%	13%	32%	55%	42%	13%
United-States	58%	21%	37%	42%	27%	15%	57%	25%	32%	43%	33%	10%
Japan	66%	13%	53%	34%	28%	6%	48%	9%	39%	52%	44%	8%
Mexico	67%	27%	40%	33%	25%	8%	61%	24%	37%	39%	24%	15%
Turkey	81%	37%	44%	19%	15%	4%	54%	22%	32%	46%	31%	15%
16-COUNTRY AVERAGE	59%	19%	40%	41%	28%	13%	58%	21%	37%	42%	31%	11%
EUROPE AVERAGE (WHITOUT TURKEY)	54%	17%	37%	46%	30%	16%	61%	22%	39%	39%	29%	10%

Do you agree or disagree with each of the following statements about these restricted zones set up to improve air quality (ULEZs)?

To all.

	It is unfair to low-income households, who will not be able to get modern vehicles permitted in these zones						It is unrealistic and will either never happen or will be scrapped					
	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree	Subtotal agree	Completely agree	Somewhat agree	Subtotal disagree	Somewhat disagree	Completely disagree
Germany	80%	43%	37%	20%	14%	6%	57%	21%	36%	43%	33%	10%
Austria	82%	48%	34%	18%	14%	4%	63%	19%	44%	37%	30%	7%
Belgium	83%	45%	38%	17%	13%	4%	52%	17%	35%	48%	36%	12%
Spain	84%	44%	40%	16%	13%	3%	58%	17%	41%	42%	31%	11%
France	85%	50%	35%	15%	11%	4%	57%	18%	39%	43%	34%	9%
Italy	77%	38%	39%	23%	19%	4%	55%	16%	39%	45%	37%	8%
Norway	83%	49%	34%	17%	12%	5%	62%	20%	42%	38%	27%	11%
Netherlands	81%	42%	39%	19%	15%	4%	49%	12%	37%	51%	38%	13%
Poland	79%	35%	44%	21%	17%	4%	60%	16%	44%	40%	32%	8%
Portugal	83%	43%	40%	17%	13%	4%	52%	13%	39%	48%	36%	12%
United-Kingdom	83%	41%	42%	17%	13%	4%	54%	16%	38%	46%	36%	10%
China	74%	23%	51%	26%	21%	5%	45%	12%	33%	55%	41%	14%
United-States	79%	40%	39%	21%	15%	6%	63%	26%	37%	37%	29%	8%
Japan	70%	20%	50%	30%	25%	5%	57%	11%	46%	43%	36%	7%
Mexico	83%	41%	42%	17%	13%	4%	65%	22%	43%	35%	26%	9%
Turkey	80%	37%	43%	20%	14%	6%	58%	20%	38%	42%	31%	11%
16-COUNTRY AVERAGE	80%	40%	40%	20%	15%	5%	57%	17%	40%	43%	33%	10%
EUROPE AVERAGE (WHITOUT TURKEY)	82%	44%	38%	18%	14%	4%	56%	17%	39%	44%	34%	10%

If such zones were set up near you, which solutions would you prefer?

To those who think or don't know that their vehicle won't be allowed in the EPZs.
Please select all that apply.

	I will get a vehicle that is permitted in these zones	I will avoid travelling in these zones	I will change my mode of transport (bus, bike, etc.)	I have not yet thought about it	I will continue to use my car even if it is prohibited
Germany	23%	47%	21%	19%	19%
Austria	19%	47%	28%	19%	16%
Belgium	20%	43%	20%	15%	19%
Spain	31%	52%	28%	11%	14%
France	16%	49%	22%	20%	18%
Italy	37%	38%	36%	6%	11%
Norway	23%	52%	28%	18%	16%
Netherlands	25%	43%	24%	17%	16%
Poland	18%	42%	33%	13%	24%
Portugal	12%	40%	31%	8%	25%
United-Kingdom	20%	47%	19%	10%	25%
China	54%	38%	51%	13%	7%
United-States	35%	40%	16%	18%	13%
Japan	34%	16%	42%	10%	19%
Mexico	52%	39%	46%	4%	11%
Turkey	54%	15%	23%	17%	10%
16-COUNTRY AVERAGE	27%	43%	29%	13%	17%
EUROPE AVERAGE (WHITOUT TURKEY)	22%	45%	27%	14%	19%

In some countries, regulations have been introduced that will ban the sale of combustion vehicles (petrol, diesel, hybrid) in 10 to 15 years' time to combat air pollution.

Do you know whether similar regulations exist in your country?

To all.

	Yes, I know whether these regulations exist in my country	No, I don't know whether these regulations exist in my country
Germany	66%	34%
Austria	60%	40%
Belgium	55%	45%
Spain	62%	38%
France	53%	47%
Italy	57%	43%
Netherlands	44%	56%
Poland	41%	59%
Portugal	36%	64%
United-Kingdom	62%	38%
China	53%	47%
United-States	51%	49%
Japan	29%	71%
Mexico	27%	73%
Norway	37%	63%
Turkey	49%	51%
16-COUNTRY AVERAGE	49%	51%
EUROPE AVERAGE (WHITOUT TURKEY)	52%	48%

In some countries, regulations have been introduced that will ban the sale of combustion vehicles (petrol, diesel, hybrid) in 10 to 15 years' time to combat air pollution. Do you agree or disagree with each of the following statements about this ban on the sale of combustion vehicles?

To all.

	It is a good and necessary measure						The implementation schedule is too tight					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	56%	21%	35%	44%	24%	20%	68%	32%	36%	32%	22%	10%
Austria	47%	18%	29%	53%	31%	22%	70%	36%	34%	30%	21%	9%
Belgium	48%	13%	35%	52%	28%	24%	74%	33%	41%	26%	20%	6%
Spain	66%	26%	40%	34%	22%	12%	73%	31%	42%	27%	18%	9%
France	47%	12%	35%	53%	31%	22%	74%	35%	39%	26%	19%	7%
Italy	67%	23%	44%	33%	23%	10%	71%	27%	44%	29%	24%	5%
Norway	52%	19%	33%	48%	28%	20%	69%	28%	41%	31%	23%	8%
Netherlands	55%	13%	42%	45%	29%	16%	69%	20%	49%	31%	25%	6%
Poland	54%	15%	39%	46%	29%	17%	73%	27%	46%	27%	21%	6%
Portugal	78%	32%	46%	22%	15%	7%	67%	21%	46%	33%	26%	7%
United-Kingdom	63%	17%	46%	37%	22%	15%	72%	29%	43%	28%	22%	6%
China	79%	32%	47%	21%	18%	3%	68%	29%	39%	32%	24%	8%
United-States	69%	29%	40%	31%	18%	13%	68%	18%	50%	32%	25%	7%
Japan	56%	10%	46%	44%	35%	9%	68%	18%	50%	32%	28%	4%
Mexico	84%	42%	42%	16%	13%	3%	67%	25%	42%	33%	25%	8%
Turkey	86%	47%	39%	14%	11%	3%	66%	24%	42%	34%	27%	7%
16-COUNTRY AVERAGE	63%	23%	40%	37%	24%	13%	70%	27%	43%	30%	23%	7%
EUROPE AVERAGE (WHITOUT TURKEY)	57%	19%	38%	43%	26%	17%	71%	29%	42%	29%	22%	7%

In some countries, regulations have been introduced that will ban the sale of combustion vehicles (petrol, diesel, hybrid) in 10 to 15 years' time to combat air pollution. Do you agree or disagree with each of the following statements about this ban on the sale of combustion vehicles?

To all.

	It doesn't go far enough						It is ineffective in the fight against pollution					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	44%	17%	27%	56%	30%	26%	59%	27%	32%	41%	27%	14%
Austria	44%	15%	29%	56%	32%	24%	61%	28%	33%	39%	26%	13%
Belgium	38%	9%	29%	62%	35%	27%	60%	26%	34%	40%	31%	9%
Spain	68%	26%	42%	32%	23%	9%	57%	23%	34%	43%	28%	15%
France	54%	17%	37%	46%	30%	16%	63%	25%	38%	37%	27%	10%
Italy	69%	23%	46%	31%	23%	8%	55%	20%	35%	45%	33%	12%
Norway	40%	12%	28%	60%	36%	24%	57%	23%	34%	43%	29%	14%
Netherlands	35%	7%	28%	65%	40%	25%	57%	20%	37%	43%	33%	10%
Poland	67%	22%	45%	33%	25%	8%	63%	24%	39%	37%	28%	9%
Portugal	54%	14%	40%	46%	35%	11%	52%	16%	36%	48%	31%	17%
United-Kingdom	44%	11%	33%	56%	37%	19%	55%	20%	35%	45%	34%	11%
China	70%	21%	49%	30%	23%	7%	42%	13%	29%	58%	40%	18%
United-States	51%	18%	33%	49%	33%	16%	57%	24%	33%	43%	30%	13%
Japan	63%	14%	49%	37%	31%	6%	49%	10%	39%	51%	42%	9%
Mexico	67%	29%	38%	33%	25%	8%	61%	25%	36%	39%	25%	14%
Turkey	79%	34%	45%	21%	16%	5%	55%	22%	33%	45%	26%	19%
16-COUNTRY AVERAGE	55%	18%	37%	45%	30%	15%	57%	22%	35%	43%	30%	13%
EUROPE AVERAGE (WHITOUT TURKEY)	51%	16%	35%	49%	31%	18%	58%	23%	35%	42%	30%	12%

In some countries, regulations have been introduced that will ban the sale of combustion vehicles (petrol, diesel, hybrid) in 10 to 15 years' time to combat air pollution. Do you agree or disagree with each of the following statements about this ban on the sale of combustion vehicles?

To all.

	It is unfair to households who will not be able to sell their combustion engine vehicles						It is unrealistic and will either never happen or will be scrapped					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	79%	46%	33%	21%	14%	7%	60%	24%	36%	40%	30%	10%
Austria	80%	44%	36%	20%	15%	5%	67%	27%	40%	33%	26%	7%
Belgium	83%	45%	38%	17%	14%	3%	62%	22%	40%	38%	31%	7%
Spain	80%	44%	36%	20%	15%	5%	64%	23%	41%	36%	25%	11%
France	84%	50%	34%	16%	12%	4%	65%	25%	40%	35%	27%	8%
Italy	78%	36%	42%	22%	18%	4%	61%	17%	44%	39%	30%	9%
Norway	80%	45%	35%	20%	14%	6%	62%	20%	42%	38%	26%	12%
Netherlands	80%	38%	42%	20%	16%	4%	55%	15%	40%	45%	35%	10%
Poland	78%	39%	39%	22%	17%	5%	68%	22%	46%	32%	25%	7%
Portugal	81%	41%	40%	19%	16%	3%	53%	13%	40%	47%	34%	13%
United-Kingdom	79%	39%	40%	21%	16%	5%	62%	18%	44%	38%	30%	8%
China	70%	22%	48%	30%	26%	4%	49%	15%	34%	51%	36%	15%
United-States	78%	41%	37%	22%	16%	6%	63%	26%	37%	37%	28%	9%
Japan	70%	20%	50%	30%	25%	5%	56%	13%	43%	44%	38%	6%
Mexico	79%	41%	38%	21%	16%	5%	64%	22%	42%	36%	25%	11%
Turkey	73%	31%	42%	27%	20%	7%	61%	22%	39%	39%	26%	13%
16-COUNTRY AVERAGE	78%	39%	39%	22%	17%	5%	61%	20%	41%	39%	29%	10%
EUROPE AVERAGE (WHITOUT TURKEY)	80%	42%	38%	20%	15%	5%	62%	21%	41%	38%	29%	9%

In your opinion, is the part played by vehicles in environmental damage...?

To all.

	Overestimated	Underestimated	Estimated correctly	I don't know
Germany	37%	23%	28%	12%
Austria	45%	21%	21%	13%
Belgium	29%	26%	24%	21%
Spain	27%	32%	29%	12%
France	30%	26%	26%	18%
Italy	25%	33%	34%	8%
Norway	35%	14%	29%	22%
Netherlands	27%	24%	27%	22%
Poland	29%	20%	29%	22%
Portugal	23%	36%	28%	13%
United-Kingdom	24%	23%	31%	22%
China	22%	26%	42%	10%
United-States	29%	25%	32%	14%
Japan	18%	21%	21%	40%
Mexico	30%	24%	39%	7%
Turkey	12%	40%	43%	5%
16-COUNTRY AVERAGE	28%	26%	30%	16%
EUROPE AVERAGE (WHITOUT TURKEY)	30%	25%	28%	17%

With regard to these regulations (restricted zones established to improve air quality (ULEZs)/ban on the sale of combustion vehicles), do you feel that you have understood the following properly or not?

To all.

	The reasons for these regulations		What is prohibited and what is permitted under these regulations		How these regulations are an appropriate solution to current problems	
	Yes	No	Yes	No	Yes	No
Germany	74%	26%	63%	37%	60%	40%
Austria	71%	29%	61%	39%	57%	43%
Belgium	67%	33%	55%	45%	52%	48%
Spain	78%	22%	71%	29%	72%	28%
France	66%	34%	58%	42%	53%	47%
Italy	81%	19%	68%	32%	68%	32%
Norway	59%	41%	47%	53%	47%	53%
Netherlands	72%	28%	54%	46%	53%	47%
Poland	69%	31%	65%	35%	62%	38%
Portugal	79%	21%	63%	37%	68%	32%
United-Kingdom	70%	30%	54%	46%	55%	45%
China	80%	20%	76%	24%	71%	29%
United-States	73%	27%	56%	44%	62%	38%
Japan	40%	60%	25%	75%	28%	72%
Mexico	87%	13%	77%	23%	79%	21%
Turkey	84%	16%	78%	22%	80%	20%
16-COUNTRY AVERAGE	72%	28%	61%	39%	60%	40%
EUROPE AVERAGE (WHITOUT TURKEY)	71%	29%	60%	40%	59%	41%

Do you think that technological progress will improve cars' environmental performance?

To all.

	Yes	No
Germany	75%	25%
Austria	78%	22%
Belgium	74%	26%
Spain	86%	14%
France	72%	28%
Italy	86%	14%
Norway	82%	18%
Netherlands	81%	19%
Poland	80%	20%
Portugal	92%	8%
United-Kingdom	80%	20%
China	93%	7%
United-States	86%	14%
Japan	85%	15%
Mexico	93%	7%
Turkey	91%	9%
16-COUNTRY AVERAGE	83%	17%
EUROPE AVERAGE (WHITOUT TURKEY)	81%	19%

Do you think that electric cars could represent this technological progress?

To all.

	Yes	No
Germany	52%	48%
Austria	37%	63%
Belgium	53%	47%
Spain	70%	30%
France	41%	59%
Italy	64%	36%
Norway	64%	36%
Netherlands	69%	31%
Poland	64%	36%
Portugal	76%	24%
United-Kingdom	66%	34%
China	88%	12%
United-States	75%	25%
Japan	67%	33%
Mexico	88%	12%
Turkey	91%	9%
16-COUNTRY AVERAGE	67%	33%
EUROPE AVERAGE (WHITOUT TURKEY)	60%	40%

Do you think that electric cars will eventually completely replace combustion cars?

To all.

	Yes	No
Germany	49%	51%
Austria	35%	65%
Belgium	45%	55%
Spain	57%	43%
France	38%	62%
Italy	54%	46%
Norway	55%	45%
Netherlands	54%	46%
Poland	49%	51%
Portugal	54%	46%
United-Kingdom	57%	43%
China	65%	35%
United-States	62%	38%
Japan	46%	54%
Mexico	71%	29%
Turkey	78%	22%
16-COUNTRY AVERAGE	54%	46%
EUROPE AVERAGE (WHITOUT TURKEY)	50%	50%

When do you think electric cars will completely replace combustion cars in your country?

To all.

	Subtotal Within 15 years	Subtotal In more than 5 years	Within 5 years	In 6 to 15 years	In more than 15 years
Germany	59%	78%	22%	38%	41%
Austria	40%	91%	9%	31%	60%
Belgium	58%	82%	18%	40%	42%
Spain	59%	81%	19%	39%	41%
France	60%	81%	19%	42%	40%
Italy	55%	88%	12%	43%	45%
Norway	54%	91%	9%	45%	46%
Netherlands	46%	90%	10%	36%	54%
Poland	49%	88%	12%	37%	51%
Portugal	51%	87%	13%	38%	49%
United-Kingdom	57%	84%	16%	41%	43%
China	83%	83%	17%	67%	17%
United-States	74%	63%	37%	37%	26%
Japan	58%	88%	12%	45%	42%
Mexico	57%	81%	19%	38%	43%
Turkey	62%	78%	22%	40%	38%
16-COUNTRY AVERAGE	59%	83%	17%	42%	41%
EUROPE AVERAGE (WHITOUT TURKEY)	54%	86%	14%	39%	46%

In your opinion, will we be able to produce enough electricity to meet the needs of all electric cars?

To all.

	Yes	No
Germany	38%	62%
Austria	27%	73%
Belgium	25%	75%
Spain	51%	49%
France	29%	71%
Italy	42%	58%
Norway	40%	60%
Netherlands	37%	63%
Poland	41%	59%
Portugal	49%	51%
United-Kingdom	40%	60%
China	83%	17%
United-States	58%	42%
Japan	29%	71%
Mexico	57%	43%
Turkey	67%	33%
16-COUNTRY AVERAGE	45%	55%
EUROPE AVERAGE (WHITOUT TURKEY)	38%	62%

Do you think that rising electricity prices could make electric cars too expensive to run compared with petrol or diesel cars?

To all.

	Subtotal Yes	Yes, definitely	Yes, probably	Subtotal No	No, probably not	No, definitely not	I don't know
Germany	74%	36%	38%	17%	14%	3%	9%
Austria	78%	41%	37%	17%	14%	3%	5%
Belgium	78%	41%	37%	13%	11%	2%	9%
Spain	79%	35%	44%	15%	13%	2%	6%
France	77%	37%	40%	14%	11%	3%	9%
Italy	77%	34%	43%	17%	16%	1%	6%
Norway	61%	27%	34%	25%	22%	3%	14%
Netherlands	69%	29%	40%	20%	17%	3%	11%
Poland	76%	40%	36%	11%	9%	2%	13%
Portugal	76%	30%	46%	20%	17%	3%	4%
United-Kingdom	75%	36%	39%	16%	13%	3%	9%
China	67%	16%	51%	29%	21%	8%	4%
United-States	77%	40%	37%	15%	13%	2%	8%
Japan	65%	15%	50%	20%	18%	2%	15%
Mexico	83%	38%	45%	13%	11%	2%	4%
Turkey	62%	31%	31%	28%	20%	8%	10%
16-COUNTRY AVERAGE	74%	33%	41%	18%	15%	3%	8%
EUROPE AVERAGE (WHITOUT TURKEY)	74%	35%	39%	17%	14%	3%	9%

Do you think the government should give motorists financial assistance to replace their combustion cars with electric cars?

To all.

	Yes	No
Germany	67%	33%
Austria	57%	43%
Belgium	67%	33%
Spain	83%	17%
France	69%	31%
Italy	85%	15%
Norway	65%	35%
Netherlands	74%	26%
Poland	71%	29%
Portugal	85%	15%
United-Kingdom	75%	25%
China	79%	21%
United-States	83%	17%
Japan	68%	32%
Mexico	89%	11%
Turkey	93%	7%
16-COUNTRY AVERAGE	76%	24%
EUROPE AVERAGE (WHITOUT TURKEY)	73%	27%

Do you know if there are any government grants in your country to help motorists replace their combustion cars with electric cars?

To all.

	Yes	No
Germany	62%	38%
Austria	53%	47%
Belgium	30%	70%
Spain	54%	46%
France	66%	34%
Italy	52%	48%
Norway	29%	71%
Netherlands	51%	49%
Poland	34%	66%
Portugal	49%	51%
United-Kingdom	28%	72%
China	74%	26%
United-States	45%	55%
Japan	47%	53%
Mexico	27%	73%
Turkey	41%	59%
16-COUNTRY AVERAGE	46%	54%
EUROPE AVERAGE (WHITOUT TURKEY)	46%	54%

With regard to these government grants, would you say that...?

To those who believe that public subsidies exist in their country to replace their thermal car with an electric one.

	They are complicated and confusing						They are essential to help motorists					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	76%	32%	44%	24%	18%	6%	70%	29%	41%	30%	21%	9%
Austria	74%	29%	45%	26%	21%	5%	61%	18%	43%	39%	27%	12%
Belgium	74%	26%	48%	26%	22%	4%	71%	29%	42%	29%	22%	7%
Spain	78%	29%	49%	22%	17%	5%	85%	46%	39%	15%	11%	4%
France	80%	32%	48%	20%	17%	3%	85%	44%	41%	15%	11%	4%
Italy	77%	21%	56%	23%	19%	4%	77%	33%	44%	23%	17%	6%
Norway	52%	15%	37%	48%	34%	14%	71%	32%	39%	29%	19%	10%
Netherlands	74%	25%	49%	26%	23%	3%	74%	27%	47%	26%	17%	9%
Poland	79%	28%	51%	21%	17%	4%	78%	29%	49%	22%	14%	8%
Portugal	76%	28%	48%	24%	19%	5%	78%	34%	44%	22%	17%	5%
United-Kingdom	71%	29%	42%	29%	26%	3%	78%	35%	43%	22%	18%	4%
China	50%	15%	35%	50%	36%	14%	90%	36%	54%	10%	8%	2%
United-States	73%	34%	39%	27%	19%	8%	85%	47%	38%	15%	9%	6%
Japan	76%	24%	52%	24%	21%	3%	76%	24%	52%	24%	19%	5%
Mexico	78%	33%	45%	22%	17%	5%	84%	44%	40%	16%	15%	1%
Turkey	72%	34%	38%	28%	18%	10%	88%	51%	37%	12%	9%	3%
16-COUNTRY AVERAGE	72%	27%	45%	28%	22%	6%	79%	35%	44%	21%	15%	6%
EUROPE AVERAGE (WHITOUT TURKEY)	75%	27%	48%	25%	20%	5%	76%	33%	43%	24%	17%	7%

With regard to these government grants, would you say that...?

To those who believe that public subsidies exist in their country to replace their thermal car with an electric one.

	They are not sufficiently well known, they are not publicised enough						They are reserved for a few special cases and do not concern enough motorists					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	66%	29%	37%	34%	25%	9%	68%	28%	40%	32%	24%	8%
Austria	67%	26%	41%	33%	23%	10%	67%	23%	44%	33%	25%	8%
Belgium	69%	23%	46%	31%	21%	10%	74%	29%	45%	26%	21%	5%
Spain	81%	34%	47%	19%	15%	4%	71%	27%	44%	29%	22%	7%
France	75%	29%	46%	25%	20%	5%	81%	37%	44%	19%	16%	3%
Italy	77%	27%	50%	23%	20%	3%	82%	25%	57%	18%	16%	2%
Norway	49%	16%	33%	51%	28%	23%	65%	25%	40%	35%	20%	15%
Netherlands	65%	22%	43%	35%	25%	10%	70%	27%	43%	30%	25%	5%
Poland	79%	34%	45%	21%	15%	6%	81%	28%	53%	19%	14%	5%
Portugal	81%	35%	46%	19%	15%	4%	79%	31%	48%	21%	18%	3%
United-Kingdom	76%	29%	47%	24%	22%	2%	84%	32%	52%	16%	13%	3%
China	59%	19%	40%	41%	33%	8%	60%	17%	43%	40%	30%	10%
United-States	79%	40%	39%	21%	14%	7%	77%	36%	41%	23%	17%	6%
Japan	76%	20%	56%	24%	22%	2%	73%	18%	55%	27%	26%	1%
Mexico	88%	42%	46%	12%	10%	2%	85%	34%	51%	15%	11%	4%
Turkey	86%	47%	39%	14%	11%	3%	72%	36%	36%	28%	19%	9%
16-COUNTRY AVERAGE	73%	29%	44%	27%	21%	6%	73%	28%	45%	27%	21%	6%
EUROPE AVERAGE (WHITOUT TURKEY)	72%	28%	44%	28%	21%	7%	74%	28%	46%	26%	20%	6%

With regard to these government grants, would you say that...?

To those who believe that public subsidies exist in their country to replace their thermal car with an electric one.

	Their size meets the needs of motorists						There are too many of them					
	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree	Subtotal Agree	Completely agree	Somewhat agree	Subtotal Disagree	Somewhat disagree	Completely disagree
Germany	44%	16%	28%	56%	39%	17%	58%	24%	34%	42%	34%	8%
Austria	37%	9%	28%	63%	39%	24%	55%	21%	34%	45%	32%	13%
Belgium	52%	15%	37%	48%	33%	15%	57%	22%	35%	43%	30%	13%
Spain	47%	13%	34%	53%	31%	22%	38%	13%	25%	62%	30%	32%
France	36%	10%	26%	64%	39%	25%	33%	11%	22%	67%	40%	27%
Italy	45%	12%	33%	55%	38%	17%	39%	12%	27%	61%	46%	15%
Norway	59%	20%	39%	41%	30%	11%	45%	18%	27%	55%	32%	23%
Netherlands	47%	12%	35%	53%	37%	16%	48%	20%	28%	52%	36%	16%
Poland	51%	13%	38%	49%	29%	20%	44%	17%	27%	56%	32%	24%
Portugal	44%	10%	34%	56%	36%	20%	28%	8%	20%	72%	31%	41%
United-Kingdom	61%	18%	43%	39%	24%	15%	57%	21%	36%	43%	32%	11%
China	85%	27%	58%	15%	14%	1%	41%	11%	30%	59%	48%	11%
United-States	77%	38%	39%	23%	15%	8%	70%	33%	37%	30%	19%	11%
Japan	46%	10%	36%	54%	43%	11%	58%	13%	45%	42%	37%	5%
Mexico	82%	38%	44%	18%	13%	5%	66%	28%	38%	34%	25%	9%
Turkey	74%	34%	40%	26%	17%	9%	65%	32%	33%	35%	23%	12%
16-COUNTRY AVERAGE	55%	18%	37%	45%	30%	15%	49%	18%	31%	51%	34%	17%
EUROPE AVERAGE (WHITOUT TURKEY)	46%	13%	33%	54%	35%	19%	45%	17%	28%	55%	35%	20%

In the future, do you think that government grants to help motorists replace their combustion cars with electric cars...?

To those who believe that public subsidies exist in their country to replace their thermal car with an electric one.

	Will continue	Will disappear
Germany	51%	49%
Austria	50%	50%
Belgium	56%	44%
Spain	71%	29%
France	57%	43%
Italy	75%	25%
Norway	42%	58%
Netherlands	46%	54%
Poland	76%	24%
Portugal	50%	50%
United-Kingdom	68%	32%
China	81%	19%
United-States	84%	16%
Japan	54%	46%
Mexico	82%	18%
Turkey	81%	19%
16-COUNTRY AVERAGE	64%	36%
EUROPE AVERAGE (WHITOUT TURKEY)	58%	42%

And in the future, do you think that the size of government grants to help motorists replace their combustion cars with electric cars...?

To those who believe that public aid will continue.

	Will increase	Will remain the same	Will decrease
Germany	27%	43%	30%
Austria	33%	47%	20%
Belgium	27%	48%	25%
Spain	37%	53%	10%
France	25%	55%	20%
Italy	40%	42%	18%
Norway	26%	39%	35%
Netherlands	29%	49%	22%
Poland	36%	48%	16%
Portugal	39%	42%	19%
United-Kingdom	35%	50%	15%
China	50%	43%	7%
United-States	49%	31%	20%
Japan	24%	49%	27%
Mexico	36%	53%	11%
Turkey	48%	40%	12%
16-COUNTRY AVERAGE	37%	45%	18%
EUROPE AVERAGE (WHITOUT TURKEY)	33%	47%	20%

Today, do you feel that buying a car is an easy or difficult decision?

To all.

	Subtotal Easy	Very easy	Somewhat easy	Subtotal Difficult	Somewhat difficult	Very difficult
Germany	47%	14%	33%	53%	40%	13%
Austria	41%	9%	32%	59%	44%	15%
Belgium	31%	6%	25%	69%	45%	24%
Spain	35%	8%	27%	65%	37%	28%
France	36%	7%	29%	64%	44%	20%
Italy	40%	7%	33%	60%	45%	15%
Norway	53%	16%	37%	47%	34%	13%
Netherlands	38%	9%	29%	62%	44%	18%
Poland	36%	8%	28%	64%	47%	17%
Portugal	27%	7%	20%	73%	49%	24%
United-Kingdom	52%	13%	39%	48%	34%	14%
China	74%	18%	56%	26%	24%	2%
United-States	58%	25%	33%	42%	28%	14%
Japan	32%	6%	26%	68%	42%	26%
Mexico	42%	11%	31%	58%	39%	19%
Turkey	23%	8%	15%	77%	25%	52%
16-COUNTRY AVERAGE	42%	11%	31%	58%	39%	19%
EUROPE AVERAGE (WHITOUT TURKEY)	40%	10%	30%	60%	42%	18%

Are you planning to buy a car?

To all.

	Sous-Total Oui	Yes, in the next 12 months	Yes, but not in the next 12 months	No
Germany	66%	25%	41%	34%
Austria	58%	16%	42%	42%
Belgium	56%	14%	42%	44%
Spain	67%	25%	42%	33%
France	62%	21%	41%	38%
Italy	73%	29%	44%	27%
Norway	50%	12%	38%	50%
Netherlands	60%	17%	43%	40%
Poland	57%	15%	42%	43%
Portugal	59%	17%	42%	41%
United-Kingdom	63%	23%	40%	37%
China	79%	36%	43%	21%
United-States	72%	38%	34%	28%
Japan	51%	10%	41%	49%
Mexico	81%	34%	47%	19%
Turkey	77%	35%	42%	23%
16-COUNTRY AVERAGE	64%	23%	41%	36%
EUROPE AVERAGE (WHITOUT TURKEY)	61%	19%	42%	39%

Why don't you want to buy a car?

For those who do not wish to buy a car.

Please select up to two answers.

	I don't need to	I can't afford to	Another reason	There's too much uncertainty about the future of energy prices	There's too much uncertainty about the future of regulations	I don't know which fuel type to choose	I don't know which brand of car to buy
Germany	49%	27%	20%	10%	14%	4%	2%
Austria	54%	29%	16%	5%	7%	5%	3%
Belgium	41%	26%	23%	12%	12%	5%	2%
Spain	43%	36%	11%	11%	15%	7%	4%
France	39%	39%	18%	15%	12%	7%	3%
Italy	50%	32%	16%	10%	7%	4%	1%
Norway	52%	37%	21%	5%	4%	3%	4%
Netherlands	47%	29%	23%	8%	10%	5%	2%
Poland	50%	48%	10%	7%	5%	2%	3%
Portugal	47%	43%	9%	6%	7%	2%	0%
United-Kingdom	56%	37%	14%	9%	8%	3%	2%
China	44%	30%	13%	18%	11%	6%	4%
United-States	51%	46%	14%	4%	7%	1%	4%
Japan	41%	43%	18%	8%	6%	4%	3%
Mexico	28%	62%	9%	9%	8%	2%	2%
Turkey	22%	69%	6%	8%	3%	3%	1%
16-COUNTRY AVERAGE	46%	38%	16%	9%	8%	4%	2%
EUROPE AVERAGE (WHITOUT TURKEY)	48%	35%	17%	9%	9%	4%	2%

Why are you waiting to buy a car?

For those who want to buy a car, but not within the next 12 months.
Please select up to two answers.

	I don't need to buy a car quickly	I don't currently have the financial resources	I am waiting for prices to fall	I don't yet know which vehicle to buy	I am waiting for new technologies to come onto the market	I am waiting until I am forced into it and no longer have a choice	I am waiting to find out what the new regulations will be	Another reason
Germany	40%	28%	19%	21%	12%	13%	15%	7%
Austria	42%	27%	21%	15%	16%	11%	12%	9%
Belgium	42%	28%	17%	19%	11%	14%	11%	5%
Spain	40%	27%	19%	19%	14%	9%	18%	2%
France	38%	30%	20%	17%	11%	18%	13%	4%
Italy	32%	27%	24%	13%	17%	18%	19%	2%
Norway	45%	39%	14%	15%	9%	13%	5%	9%
Netherlands	39%	31%	16%	22%	9%	10%	8%	9%
Poland	30%	37%	26%	19%	9%	18%	10%	2%
Portugal	42%	41%	16%	13%	12%	8%	4%	3%
United-Kingdom	38%	31%	17%	15%	11%	14%	10%	7%
China	27%	23%	24%	18%	32%	7%	26%	2%
United-States	39%	32%	23%	13%	16%	16%	14%	5%
Japan	58%	24%	14%	19%	11%	3%	7%	3%
Mexico	20%	50%	18%	19%	14%	11%	10%	2%
Turkey	19%	46%	32%	9%	10%	7%	18%	3%
16-COUNTRY AVERAGE	37%	33%	20%	17%	13%	12%	13%	5%
EUROPE AVERAGE (WHITOUT TURKEY)	39%	31%	19%	17%	12%	13%	11%	5%

What type of purchase do you want to make?

For those who want to buy a car.

	Sub-Total Knows what type of purchase he wants	A new car	A used car	I don't know yet
Germany	82%	48%	34%	18%
Austria	81%	41%	40%	19%
Belgium	80%	49%	31%	20%
Spain	83%	67%	16%	17%
France	78%	42%	36%	22%
Italy	83%	66%	17%	17%
Norway	76%	27%	49%	24%
Netherlands	81%	30%	51%	19%
Poland	83%	36%	47%	17%
Portugal	81%	43%	38%	19%
United-Kingdom	81%	41%	40%	19%
China	97%	93%	4%	3%
United-States	87%	65%	22%	13%
Japan	81%	67%	14%	19%
Mexico	85%	63%	22%	15%
Turkey	89%	60%	29%	11%
16-COUNTRY AVERAGE	83%	54%	29%	17%
EUROPE AVERAGE (WHITOUT TURKEY)	81%	46%	35%	19%

What fuel type do you have in mind?

For those who want to buy a car.
Please select all that apply.

	An electric car	A petrol car	A plug-in hybrid car	A non-plug-in hybrid car	A diesel car	I don't know	A hydrogen car
Germany	30%	32%	24%	10%	16%	12%	11%
Austria	21%	34%	19%	6%	27%	15%	10%
Belgium	22%	28%	21%	14%	13%	18%	10%
Spain	27%	15%	29%	23%	11%	14%	7%
France	21%	25%	27%	18%	19%	17%	9%
Italy	32%	15%	41%	21%	10%	13%	8%
Norway	43%	18%	24%	7%	23%	10%	9%
Netherlands	28%	35%	24%	12%	5%	16%	9%
Poland	19%	36%	22%	14%	15%	15%	11%
Portugal	28%	15%	24%	8%	19%	20%	12%
United-Kingdom	28%	34%	16%	21%	10%	15%	7%
China	65%	28%	35%	16%	5%	2%	11%
United-States	38%	36%	19%	16%	13%	9%	10%
Japan	27%	45%	29%	29%	8%	14%	11%
Mexico	26%	48%	19%	15%	6%	6%	5%
Turkey	35%	29%	22%	16%	29%	7%	7%
16-COUNTRY AVERAGE	32%	30%	25%	16%	14%	12%	9%
EUROPE AVERAGE (WHITOUT TURKEY)	27%	26%	25%	14%	15%	15%	9%

Why don't you want to buy an electric vehicle?

For those who don't want to buy an electric car.
Please select up to three answers.

	The purchase price is too high	I am worried I would have problems charging my vehicle	The range is too limited for my needs	I am worried that this type of car would cost too much in electricity	I think that this engine technology also poses environmental problems	I don't really know how reliable it is	I am worried I wouldn't be able to sell it easily	Another reason
Germany	46%	34%	40%	26%	37%	17%	10%	4%
Austria	49%	32%	38%	34%	42%	18%	10%	4%
Belgium	54%	33%	31%	30%	18%	20%	7%	6%
Spain	46%	45%	37%	26%	23%	15%	8%	3%
France	53%	35%	42%	29%	29%	14%	9%	4%
Italy	52%	41%	35%	22%	19%	19%	5%	4%
Norway	37%	23%	39%	32%	31%	16%	10%	13%
Netherlands	62%	29%	24%	21%	15%	14%	8%	9%
Poland	53%	33%	27%	32%	21%	23%	7%	3%
Portugal	48%	28%	28%	13%	28%	21%	5%	6%
United-Kingdom	54%	41%	24%	36%	19%	15%	8%	6%
China	13%	52%	48%	24%	16%	17%	19%	4%
United-States	45%	39%	28%	32%	20%	20%	11%	6%
Japan	51%	43%	24%	22%	14%	27%	5%	3%
Mexico	49%	36%	18%	38%	15%	16%	9%	5%
Turkey	44%	35%	26%	21%	8%	22%	16%	4%
16-COUNTRY AVERAGE	48%	36%	31%	28%	22%	18%	9%	5%
EUROPE AVERAGE (WHITOUT TURKEY)	51%	35%	33%	27%	26%	18%	8%	5%

Why don't you want to buy a combustion vehicle?

For those who don't want to buy a combustion-powered vehicle.
Please select up to two answers.

	I am worried that the price of petrol/diesel will become too expensive	I find these types of engine polluting	I am worried I wouldn't be able to drive it in certain areas	I am worried I wouldn't be able to sell it easily	Another reason
Germany	44%	34%	37%	19%	10%
Austria	34%	30%	39%	23%	14%
Belgium	32%	24%	37%	18%	18%
Spain	30%	38%	46%	11%	12%
France	40%	25%	36%	21%	12%
Italy	37%	37%	36%	12%	11%
Norway	41%	31%	20%	18%	24%
Netherlands	41%	34%	19%	14%	24%
Poland	35%	32%	38%	17%	11%
Portugal	27%	40%	33%	17%	18%
United-Kingdom	36%	26%	25%	27%	17%
China	42%	53%	32%	18%	1%
United-States	33%	40%	24%	16%	13%
Japan	47%	20%	28%	13%	20%
Mexico	43%	45%	22%	15%	10%
Turkey	29%	34%	27%	14%	17%
16-COUNTRY AVERAGE	37%	35%	31%	17%	14%
EUROPE AVERAGE (WHITOUT TURKEY)	36%	32%	33%	18%	16%

If you had to buy a car today, what would be your biggest sources of hesitation?

The fact that the car you bought...

To all. Please select up to three answers.

	Would cost you too much in petrol or electricity	Would cost you too much because your purchasing power is likely to decrease	Would cost you too much to maintain	Would cost you too much in taxes, which are likely to increase	Might be banned from certain areas in the future	Could not be resold in the future
Germany	45%	34%	26%	27%	26%	24%
Austria	39%	34%	28%	27%	25%	22%
Belgium	39%	29%	24%	34%	31%	19%
Spain	43%	29%	39%	29%	30%	15%
France	42%	41%	34%	32%	26%	18%
Italy	38%	32%	26%	23%	30%	23%
Norway	33%	38%	30%	39%	15%	20%
Netherlands	42%	27%	33%	33%	19%	17%
Poland	36%	36%	50%	23%	21%	17%
Portugal	38%	38%	45%	32%	20%	18%
United-Kingdom	40%	33%	34%	29%	26%	15%
China	39%	40%	34%	31%	29%	14%
United-States	33%	35%	35%	32%	26%	14%
Japan	45%	34%	47%	22%	11%	7%
Mexico	48%	34%	45%	36%	20%	19%
Turkey	37%	36%	33%	36%	14%	21%
16-COUNTRY AVERAGE	40%	35%	35%	30%	23%	18%
EUROPE AVERAGE (WHITOUT TURKEY)	39%	34%	34%	30%	24%	19%

Has your opinion changed recently about whether it's the right time to buy car?

To all.

	Yes	No
Germany	23%	77%
Austria	17%	83%
Belgium	24%	76%
Spain	32%	68%
France	33%	67%
Italy	29%	71%
Norway	19%	81%
Netherlands	18%	82%
Poland	27%	73%
Portugal	30%	70%
United-Kingdom	28%	72%
China	47%	53%
United-States	40%	60%
Japan	22%	78%
Mexico	41%	59%
Turkey	50%	50%
16-COUNTRY AVERAGE	30%	70%
EUROPE AVERAGE (WHITOUT TURKEY)	26%	74%

Do you think the car industry should focus more on...

To all. Please select up to two answers.

	Offering cheaper vehicles	Guaranteeing that the energy required to run the vehicle sold will be available in the future	Guaranteeing the safety of the cars sold	Guaranteeing that the cars sold will be allowed on the road in the future	Offering technological innovations	Offering higher-performance vehicles
Germany	45%	35%	15%	31%	25%	13%
Austria	40%	39%	16%	35%	25%	9%
Belgium	49%	31%	21%	26%	16%	14%
Spain	38%	33%	30%	28%	19%	20%
France	52%	30%	20%	28%	19%	13%
Italy	46%	30%	27%	27%	26%	11%
Norway	45%	26%	32%	23%	19%	13%
Netherlands	46%	34%	27%	19%	20%	12%
Poland	48%	26%	27%	29%	20%	10%
Portugal	53%	27%	31%	25%	17%	10%
United-Kingdom	41%	34%	27%	28%	20%	10%
China	19%	31%	37%	18%	34%	41%
United-States	36%	32%	33%	23%	23%	20%
Japan	37%	25%	36%	15%	24%	19%
Mexico	32%	38%	33%	21%	20%	29%
Turkey	39%	29%	33%	15%	26%	18%
16-COUNTRY AVERAGE	42%	31%	28%	24%	22%	16%
EUROPE AVERAGE (WHITOUT TURKEY)	46%	31%	25%	27%	21%	12%

In five years' time, how important a role do you think cars will play in your country?

To all.

	More important than today	Less important than today	Neither more nor less important than today
Germany	25%	24%	51%
Austria	20%	25%	55%
Belgium	23%	24%	53%
Spain	37%	25%	38%
France	17%	29%	54%
Italy	30%	22%	48%
Norway	24%	19%	57%
Netherlands	26%	18%	56%
Poland	27%	23%	50%
Portugal	30%	16%	54%
United-Kingdom	28%	20%	52%
China	61%	15%	24%
United-States	54%	11%	35%
Japan	32%	14%	54%
Mexico	62%	13%	25%
Turkey	66%	13%	21%
16-COUNTRY AVERAGE	35%	20%	45%
EUROPE AVERAGE (WHITOUT TURKEY)	26%	22%	52%